

Please complete one form per account.

Important

Please ensure you complete all relevant sections below.

1. Account details

Account number:

Account name:

2. Term deposit break instructions

Term deposits are intended to be invested for the full agreed term. At the discretion of the relevant term deposit provider, these funds can be accessed early but may be subject to the following:

The term deposits outlined below will be fully redeemed and paid into your Cash hub.

[illegible]

3. Declaration and signature(s)

This form can be signed by the account holder below or can be submitted on Adviser Online by any user that holds 'Full Transact authority' for this account.

Adviser/support staff

By submitting this form, I confirm that:

- I have provided my client(s) with a copy of the term deposit provider's terms and conditions.
- My client has authorised this instruction and understands the implications of this instruction, including:
 - Fees and costs associated with breaking their term deposit prior to maturity, and
 - That there is a limited ability to obtain funds before maturity. Early withdrawal of a term deposit is subject to the term deposit provider's absolute discretion. Generally, at least 31 days' notice is required to access funds prior to maturity
- all details given in this form are true and correct.

Account holder

By signing this form, you confirm that you:

- have read the term deposit provider's terms and conditions and understand that there may be fees and costs associated with breaking your term deposit prior to maturity. A copy is available through your adviser or by contacting us.
- understand that early withdrawal of a term deposit is subject to the term deposit provider's absolute discretion and may require at least 31 days' to process your request.
- declare that all details given in this form are true and correct.
- If this form is signed under Power of Attorney, the Attorney hereby certifies that he/she is authorised under that Power to execute this document and that he/she has received no notice of revocation of that Power.

Name:

Name:

Date:

Date:

Signature:

Signature:

Sign

- ☒ Wet signature, or
- ☒ Electronic signature from an approved provider.

Submit



Upload to **Request Centre** (advisers only)



Email to **service@wrapinvest.com.au**



Mail to **Grow Wrap, GPO Box 3154, Sydney NSW 2001**

Need Help?

Please speak to your adviser, or call us on **1800 095 825**.